

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

STARRY GROUP HOLDINGS, INC., *et al.*¹

Debtor.

Chapter 11

23-10219 (KBO)

(Joint Administration Requested)

NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED DOCUMENTS AND (II) AGENDA FOR REMOTE HEARING ON FIRST DAY MOTIONS SCHEDULED FOR FEBRUARY 22, 2023 AT 1:00 P.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²

Hearing Instructions

The remote hearing will be conducted entirely over Zoom and requires all participants to register no later than 11:00 a.m. (ET) on February 22, 2023.

COURTCALL WILL NOT BE USED FOR THIS HEARING

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJlSd-ispzMjHfH6C68gs7tN_Jau7u1tolk

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING.

PLEASE TAKE NOTICE that, on February 20, 2023, the debtors and debtors in possession in the above-captioned case (the “**Debtors**”) filed voluntary petitions (the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate its business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

¹ The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors’ address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.

² All motions and other pleadings referenced herein are available online at <http://www.kccllc.net/Starry> or by request to the Debtors’ proposed counsel, Young Conaway Stargatt & Taylor, LLP, Attn: Debbie Laskin, paralegal, 302-571-6710, or dlaskin@ycst.com.

PETITION AND RELATED PLEADINGS

1. Voluntary Petitions
 - A. Starry Group Holdings, Inc. [23-10219](#)
 - B. Starry, Inc. 23-10220
 - C. Connect Everyone LLC 23-10221
 - D. Starry Installation Corp. 23-10222
 - E. Starry (MA), Inc. 23-10223
 - F. Starry Spectrum LLC 23-10224
 - G. Testco LLC 23-10225
 - H. Starry Spectrum Holdings LLC 23-10226
 - I. Widmo Holdings LLC 23-10227
 - J. Vibrant Composites Inc. 23-10228
 - K. Starry Foreign Holdings Inc. 23-10229
 - L. Starry PR Inc. 23-10230

2. Declaration of Chaitanya Kanojia in Support of Chapter 11 Petitions and First Day Pleadings [[D.I. 41](#)]³

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day motions (collectively, the “**First Day Motions**”) is scheduled for **February 22, 2023 at 1:00 p.m. (ET)** (the “**First Day Hearing**”) before The Honorable Karen B. Owens, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY MOTIONS GOING FORWARD

3. Motion of Debtors for Entry of Order (I) Authorizing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [[D.I. 2](#)]

Status: This matter will be going forward.

4. Application of Debtors for Retention and Appointment of Kurtzman Carson Consultants as Claims and Noticing Agent, Effective as of the Petition Date [[D.I. 3](#)]

Status: This matter will be going forward.

5. Motion of Debtors for Entry of Order (I) Authorizing Debtors to File Consolidated Top 30 Creditors List, (II) Modifying Requirements to File a List of, and Provide Notice to, All Equity Holders, (III) Authorizing Redaction of Certain Personal Identification Information, (IV) Approving Notice Procedures for Customers, and (V) Granting Related Relief [[D.I. 4](#)]

Status: This matter will be going forward.

³ The physical location of the declarant is Boston, Massachusetts.

6. Motion of Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (II) Approving Proposed Adequate Assurance of Payment, (III) Establishing Procedures for resolving Requests for Additional Assurance of Payment, and (IV) Granting Related Relief [[D.I. 5](#)]

Status: This matter will be going forward.

7. Motion of Debtors for Entry of Interim and Final Orders (I) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of, or Worthlessness Deductions With Respect to, Stock of the Debtors and (II) Granting Related Relief [[D.I. 6](#)]

Status: This matter will be going forward.

8. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Critical Vendors, and (II) Granting Related Relief [[D.I. 7](#)]

Status: This matter will be going forward.

9. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of (A) Lien Claimants, (B) 503(b)(9) Claimants, and (V) Foreign Vendors, (II) Confirming Administrative Expenses Priority Status for Outstanding Prepetition Purchase Orders, and (III) Granting Related Relief [[D.I. 8](#)]

Status: This matter will be going forward.

10. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Maintain Insurance Policies and Programs and Surety Bonds and (B) Honor All Insurance Obligations and Bond Obligations, (II) Modifying Automatic Stay, and (III) Granting Related Relief [[D.I. 9](#)]

Status: This matter will be going forward.

11. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief [[D.I. 10](#)]

Status: This matter will be going forward.

12. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices and (B) Pay and Honor Related Prepetition Obligations and (II) Granting Related Relief [[D.I. 11](#)]

Status: This matter will be going forward.

13. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Workforce Obligations, (II) Authorizing Continuance of Workforce Programs, (III) Authorizing Payment of Withholding and Payroll-Related Taxes, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Granting Related Relief [[D.I. 12](#)]

Status: This matter will be going forward.

14. Motion of Debtors for Entry or Interim and Final Order (I) Authorizing Debtor to (A) Continue Operating Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Waiving Certain Requirements Under Section 345 of the Bankruptcy Code, and the U.S. Trustee Guidelines and (III) Granting Related Relief [[D.I. 13](#)]

Status: This matter will be going forward.

15. Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing, (II) Authorizing Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expenses Claims, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [[D.I. 18](#)]

Status: This matter will be going forward.

[Remainder of Page Intentionally Left Blank]

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: February 21, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Joseph M. Mulvihill

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Joseph M. Mulvihill (No. 6061)
Timothy R. Powell (No. 6894)
Rodney Square, 1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mnestor@ycst.com
kcoyle@ycst.com
jmulvihill@ycst.com
tpowell@ycst.com

-and-

LATHAM & WATKINS LLP

Jeffrey E. Bjork (*pro hac vice* admission pending)
Ted A. Dillman (*pro hac vice* admission pending)
Jeffrey T. Mispagel (*pro hac vice* admission pending)
Nicholas J. Messana (*pro hac vice* admission pending)
355 South Grand Avenue, Suite 100
Los Angeles, California 90071
Telephone: (213) 485-1234
Facsimile: (213) 891-8763
Email: jeff.bjork@lw.com
ted.dillman@lw.com
jeffrey.mispagel@lw.com
nicholas.messana@lw.com

Jason B. Gott (*pro hac vice* admission pending)
330 North Wabash Avenue, Suite 2800
Chicago, Illinois 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9767
Email: jason.gott@lw.com

Proposed Counsel for Debtors and Debtors in Possession