

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Plastiq Inc.

2. All other names debtor used in the last 8 years N/A  
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-4306125

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1475 Folsom Street, Suite 400</u> <u>San Francisco, CA 94103</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>San Mateo</u> County	_____ Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://plastiq.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Plastiq Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5182

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Schedule 1 Relationship See Schedule 1  
 District Delaware When 05/24/23 Case number, if known \_\_\_\_\_

Debtor **Plastiq Inc.** Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors (on a consolidated basis)**

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

**15. Estimated Assets (on a consolidated basis)**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input checked="" type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

**16. Estimated liabilities (on a consolidated basis)**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input checked="" type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Plastiq Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **05/24/2023**  
MM / DD / YYYY**X** /s/ Vladimir Kasparov  
Signature of authorized representative of debtorVladimir Kasparov  
Printed nameTitle Chief Restructuring Officer**18. Signature of attorney** **X** /s/ Matthew B. Lunn  
Signature of attorney for debtorDate 05/24/2023  
MM / DD / YYYYMatthew B. Lunn  
Printed nameYoung Conaway Stargatt & Taylor, LLP  
Firm name1000 North King Street, Wilmington, DE 19801  
Number, Street, City, State & ZIP CodeContact phone (302) 571-6600 Email address mlunn@ycst.com4119 DE  
Bar number and State

**Schedule 1****Pending Bankruptcy Cases Filed by Affiliated Entities**

On the date hereof, each of the related entities listed below (collectively, the “Debtors”), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the “Court”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

<b>Entity Name</b>	<b>Federal Employer Identification Number (EIN)</b>
Plastiq Inc.	45-4306125
PLV Inc.	38-4015084
Nearside Business Corp.	N/A

**SECRETARY'S CERTIFICATE**

The undersigned, being the secretary of PlastiQ Inc., a Delaware corporation (the “**Company**”), hereby certifies as follows:

1. Attached hereto is a true and complete copy of the resolutions of the Board of Directors (the “**Board**”) of the Company, duly adopted at a properly convened meeting of the Board on May 22, 2023 (the “**Meeting**”).
2. Pursuant to Section 3(l) of the Amended and Restated Bylaws of PlastiQ Inc., dated as of April 27, 2012, I was duly appointed as temporary secretary of the Company at the Meeting, and, as such, was empowered to record the proceedings of the Meeting. I am familiar with the facts herein certified, and I am duly authorized to certify the same on behalf of the Company.
3. Such resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other subsequent resolutions of the Board relating to the matters set forth in the resolution attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the 22nd day of May, 2023.

*/s/ Vladimir Kasparov* \_\_\_\_\_

Name: Vladimir Kasparov

Title: Temporary Secretary

**RESOLUTIONS**  
**OF**  
**THE BOARD OF DIRECTORS OF**  
**PLASTIQ INC.**

May 22, 2023

The following actions are taken by the members of the Board of Directors (the “**Board**”) of PlastiQ Inc., a Delaware corporation (the “**Company**”), by resolution at a meeting (the “**Meeting**”), effective as of date set forth above, pursuant to Section 141(f) of the General Corporation Law of the State of Delaware permitting such actions to be taken.

WHEREAS, management of the Company is vested in the Board pursuant to section 2(a) of the Amended and Restated Bylaws of PlastiQ Inc., dated as of April 27, 2012 (the “**Bylaws**”) and section 141(a) of the General Corporation Laws of the State of Delaware;

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company, and the Company’s business on the date hereof, including the assets of the Company, and current and long-term liabilities of the Company, and the recommendations of the Company’s legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

WHEREAS, the Board has determined that it is in the best interests of the Company and the Company’s stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Board of the Company has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

**Commencement and Prosecution of Bankruptcy Case**

**RESOLVED**, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that a voluntary petition (the “**Petition**”) be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) under the provisions of chapter 11 of the Bankruptcy Code; and it is further

**RESOLVED**, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that the officers of the Company (each, an “**Authorized Person**” and collectively, the “**Authorized Persons**”) be, and hereby are, authorized, directed, and empowered on behalf of and in the name of each Company (i) to execute and verify the Petition and all documents ancillary thereto, and to cause such Petition to be filed with the Bankruptcy Court commencing a chapter 11 case (the “**Bankruptcy Case**”), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary

documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by the Authorized Persons' execution and delivery thereof; and it is further;

### **Retention of Professionals**

**RESOLVED**, that the law firm of Young Conaway Stargatt & Taylor, LLP (“YCST”), shall be, and hereby is, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in its engagement letter with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as the Authorized Persons deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as the Authorized Persons may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of YCST in the Bankruptcy Case; and it is further

**RESOLVED**, that Kurtzman Carson Consultants LLC (“KCC”), be and hereby is, authorized and empowered to represent and assist the Company as claims and noticing agent and administrative advisor and to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KCC in the Bankruptcy Case; and it is further

**RESOLVED**, that Triple P RTS, LLC (“**Portage Point**”), be and hereby is, authorized and empowered to provide a chief restructuring officer (“**CRO**”) to the Company and to represent and assist the Company as restructuring advisor in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Portage Point in the Bankruptcy Case; and it is further

**RESOLVED**, that the Authorized Persons be, and hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

**RESOLVED**, that the Authorized Persons be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that the Authorized Persons deem necessary, proper or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of such case; and it is further

**RESOLVED**, that each of the aforementioned retained advisors of the Company is hereby authorized to take any and all actions necessary or desirable to advance the Company's rights and obligations and facilitate the commencement of the Bankruptcy Case; and it is further

### **Post-Petition Financing**

**RESOLVED**, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that the Company enter into, execute, deliver and perform the transactions, and any and all other agreements, instruments and documents deemed necessary or desirable to evidence and secure the obligations under the Company's contemplated post-petition financing facility (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "**DIP Facility**"), with the Company's current secured lenders (the "**DIP Lenders**"), including, without limitation, that certain Debtor in Possession Secured Term Promissory Note (the "**DIP Loan**") to be provided by the DIP Lenders and any orders of the Bankruptcy Court approving the DIP Facility, loan or credit agreements, promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements, certificates, affidavits, financing statements, applications, notices and other agreements of any kind or nature whatsoever (the "**DIP Loan Documents**"), with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person's execution and delivery thereof; and it is further

**RESOLVED**, that the form, terms and provisions of, the execution and delivery of, and the performance of the transactions and obligations contemplated by the DIP Loan Documents to which the Company is a party, be, and they hereby are, authorized, approved and adopted in all respects and that each Authorized Person be, and each of them, acting alone or in any combination, hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to execute, deliver, verify and/or file, or cause to be executed, delivered, verified and/or filed (or direct others to do so on their behalf as provided herein) the DIP Loan Documents and any other

instrument or agreement securing, evidencing, or relating to the obligations under the DIP Facility and all other necessary documents (including, without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings and other papers) with such changes therein and additions thereto as any such Authorized Person, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable or desirable, the execution and delivery of such document with any changes thereto by the relevant Authorized Person to be conclusive evidence that such Authorized Person deemed such changes or additions to meet such standard, and in connection with the Petition; and it is further

### **Stalking Horse APA**

**RESOLVED**, that it is in the best interest of the Company to enter into the proposed Equity and Asset Purchase Agreement (together with all exhibits, schedules and other attachments thereto or incorporated therein by reference, the “**Stalking Horse APA**”), by and between Plastiq, Powered by Priority, LLC as purchaser (the “**Stalking Horse Bidder**”) and Plastiq, Inc., Nearside Business Corp., and PLV Inc., as sellers, on the terms and conditions substantially similar to those set forth in the form of Stalking Horse APA; and it is further

**RESOLVED**, that the form, terms, and provisions of the Stalking Horse APA, and any other agreement, instrument, document, or certificate required to effect the purposes of the Stalking Horse APA, is authorized and approved, with such changes, additions, or deletions as any Authorized Persons executing the same may in his or her discretion deem necessary or appropriate; and it is further

**RESOLVED**, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to enter into, execute, and deliver the Stalking Horse APA with the Stalking Horse Bidder on behalf of the Company, subject to the Company receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code; and it is further

**RESOLVED**, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all schedules, lists, and other motions, papers, or documents, and any other agreements or amendments related thereto or required thereby in respect of the sale of certain or all of the assets of the Company pursuant to sections 105, 363 and 365 of the Bankruptcy Code (the “**Section 363 Sale**”), and to take any and all action that they deem necessary or advisable to effect the Section 363 Sale, the execution thereof to be conclusive evidence of such approval and determination; and it is further

### **General**

**RESOLVED**, that in accordance with Section 3(l) of the Bylaws, Vladimir Kasparov was appointed as temporary secretary for purposes of this Meeting.

**RESOLVED**, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of the Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Persons performing or executing the same shall approve, and the

performance or execution thereof by the Authorized Persons shall be conclusive evidence of the approval thereof by the Authorized Persons and by the Company; and it is further

**RESOLVED**, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of the Authorized Persons, shall be necessary, proper, and desirable to prosecute a successful completion of the Company's Bankruptcy Case and to effectuate the restructuring or liquidation of the Company's debts, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

**RESOLVED**, that the Authorized Persons be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Persons may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Persons shall approve, the taking or execution thereof by the Authorized Person being conclusive evidence of the approval thereof by the Authorized Person and the Company; and it is further

**RESOLVED**, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified.

**Fill in this information to identify the case:**  
 Debtor name: Plastiq Inc.  
 United States Bankruptcy Court for the District of Delaware  
 Case number (if known):

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	BREX HENRIQUE DUBUGRAS 153 TOWNSEND ST, 6TH FLOOR SAN FRANCISCO, CA 94107	HENRIQUE DUBUGRAS PHONE: 800-610-7379 EMAIL: HENRIQUE@BREX.COM	TRADE DEBT				\$3,297,779.84
2	DELOITTE & TOUCHE LLP STEVE KIMBLE, CEO, TAX 555 MISSION STREET, SUITE 1400 SAN FRANCISCO, CA 94105	STEVE KIMBLE, CEO, TAX PHONE: 415-783-4000 EMAIL: SKIMBLE@DELOITTE.COM	PROFESSIONAL FEES				\$1,996,027.88
3	DONNELLEY FINANCIAL, LLC JENNIFER REINERS, GENERAL COUNSEL 35 WEST WACKER DRIVE CHICAGO, IL 60601	JENNIFER REINERS, GENERAL COUNSEL PHONE: 866-245-6044 EMAIL: JENNIFER.REINERS@DFINSOLUTIONS.COM	PROFESSIONAL FEES				\$853,103.18
4	GLOBANT LLC ATTN DIRECTOR OR OFFICER 875 HOWARD ST, 3RD FLOOR SAN FRANCISCO, CA 94103	ATTN DIRECTOR OR OFFICER PHONE: 877-215-5230 EMAIL: BILLING@GLOBANT.COM	PROFESSIONAL FEES				\$696,765.58
5	CIANFRU LLC ATTN DIRECTOR OR OFFICER 3055 WESTSIDE ROAD HEALDSBURG, CA 95448	ATTN DIRECTOR OR OFFICER PHONE: 415-730-5701 EMAIL: ANDREA@MSI-STONES.COM	LANDLORD CLAIM				\$676,032.00
6	GOOGLE LLC ATTN DIRECTOR OR OFFICER 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	ATTN DIRECTOR OR OFFICER PHONE: 650-253-0000 EMAIL: COLLECTIONS@GOOGLE.COM	TRADE DEBT				\$613,339.65
7	BOWEI LIU 926 POWELL STREET, APT 24 SAN FRANCISCO, CA 94108	PHONE: 510-449-3451 EMAIL: LIUBOWEI@GMAIL.COM	CONTRACT CLAIM				\$310,508.24
8	RAMP EDWINE ALPHONSE 71 5TH AVE NEW YORK, NY 10003	EDWINE ALPHONSE PHONE: 347-229-9695 EMAIL: EDWINE@RAMP.COM	TRADE DEBT				\$157,020.98
9	NOOM, INC. ATTN DIRECTOR OR OFFICER 450 WEST 33RD STREET, 11TH FLOOR NEW YORK, NY 10001	ATTN DIRECTOR OR OFFICER PHONE: 888-266-5071 EMAIL: CEO@NOOM.COM	TRADE DEBT				\$135,000.00
10	PARTH PADGAONKAR 200 VARICK ST STE 600 NEW YORK CITY, NY 10014	PHONE: 212-681-1380 EMAIL: PARTH@JVMNAME.DEV	CONTRACT CLAIM				\$134,311.95
11	ANGEL BATISTA 447 17TH STREET OAKLAND, CA 94612	PHONE: N/A EMAIL: ANGEL.BATISTA1992@GMAIL.COM	CONTRACT CLAIM				\$116,439.92
12	ANDELA, INC. JEREMY JOHNSON 580 FIFTH AVENUE, SUITE 820 NEW YORK, NY 10036	JEREMY JOHNSON PHONE: 646-726-4003 EMAIL: BILLING@ANDELA.COM; JEREMY@ANDELA.COM; MAYA.NERIA@ANDELA.COM	PROFESSIONAL FEES				\$85,551.62
13	ANTHEM BLUE CROSS ATTN DIRECTOR OR OFFICER 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204	ATTN DIRECTOR OR OFFICER PHONE: 800-331-1476 EMAIL: CHRIS.RIGG@ANTHEM.COM; GAIL.BOUDREAU@ANTHEM.COM	TRADE DEBT				\$77,334.94

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	GOWLING WLG MICHAEL GARELLEK 160 ELGIN STREET, SUITE 2600 OTTAWA, ON K1P 1C3 CANADA	MICHAEL GARELLEK PHONE: 514-392-9421 EMAIL: PAYMENTS.CA@GOWLINGWLG.COM; MICHAEL.GARELLEK@GOWLINGWLG.COM	PROFESSIONAL FEES			\$69,095.22	
15	LINKEDIN CORPORATION A MARTIN 1000 W. MAUDE AVE SUNNYVALE, CA 94085	A MARTIN PHONE: 650-687-3600 EMAIL: AMARTIN@LINKEDIN.COM; AR-RECEIPTS@LINKEDIN.COM	TRADE DEBT			\$66,033.62	
16	601 CALIFORNIA PROPERTY INVESTMENTS LLC WILMER CHIU 255 SHORELINE DRIVE, SUITE 300 REDWOOD CITY, CA 94065	WILMER CHIU PHONE: 650-373-1230 EMAIL: WCHIU@ECP-LLC.COM	LANDLORD CLAIM			\$65,636.07	
17	CBIZ ARC CONSULTING NANCY MAI 44 MONTGOMERY ST SAN FRANCISCO, CA 94104	NANCY MAI PHONE: 415-787-4107 EMAIL: NANCY.MAI@CBIZ.COM	PROFESSIONAL FEES			\$65,103.57	
18	GALILEO FINANCIAL TECHNOLOGIES, INC. CLAY WILKES 9800 MONROE ST, 7TH FLOOR SANDY, UT 84070	CLAY WILKES PHONE: 801-365-6060 FAX: 801-924-1757 EMAIL: CWILKES@GALILEOPROCESSING.COM; LEGAL@GALILEO-FT.COM	PROFESSIONAL FEES			\$64,689.03	
19	WILLIAMSMARSTON LLC ATTN DIRECTOR OR OFFICER 800 BOYLSTON STREET, 16TH FLOOR BOSTON, MA 02199	ATTN DIRECTOR OR OFFICER PHONE: 617-982-6699 EMAIL: BILLING@WILLIAMSMARSTON.COM	PROFESSIONAL FEES			\$62,637.50	
20	COLONNADE CAPITAL LLC REMY TRAFELET 1400 CENTREPARK BLVD, SUITE 810 WEST PALM BEACH, FL 33401	REMY TRAFELET PHONE: 561-712-7860 EMAIL: RTRAFELET@CLAACQ.COM	LITIGATION CLAIM	C, U, D		Unknown	

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
PLASTIQ INC., <i>et al.</i> , <sup>1</sup>	)	
Debtors.	)	Case No. 23-_____ (___)
	)	(Joint Administration Requested)
	)	

**CONSOLIDATED CORPORATE OWNERSHIP STATEMENT  
AND LIST OF EQUITY INTEREST HOLDERS PURSUANT  
TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a “**Debtor**”) hereby state as follows:

1. A list of Debtor PlastiQ Inc.’s equity interest holders, their addresses, and the nature of their equity interests is attached hereto as **Exhibit A**.
2. Debtors PLV Inc. d/b/a PLV TX Branch Inc. and Nearside Business Corp. and non-debtors PlastiQ Canada Inc., P4B Inc., PlastiQ Canada EP Inc., and PBS Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, are 100% owned by Debtor PlastiQ Inc., whose address is also 1475 Folsom Street, Suite 400, San Francisco, California 94103.
3. Non-Debtor Nearside Business Software Canada, Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, is 100% owned by Debtor Nearside Business Corp.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: PlastiQ Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

**Exhibit A**

**List of Plastiq Inc.'s Equity Interest Holders**









Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 3391546673986507981)	Series B-2 Preferred Warrants	Series B Preferred Warrants	Series C Preferred Warrants	
Nisha Sunku	5,370																									
Noah Goldberg	172,375																		639,333							
Novel TMT Ventures Limited		16,078																								
Nwokedi Mbanugo	31,354																									
Octavio Vargas	208																		1,602							
Omar Tavarez																			32,705							
Paul Defacio	7,234																									
Pearl & Coral Limited					39,160	39,160																				
Peter Denham																			53,015							
Peter Kinnaird	29,624																									
Phillipe Teixeira da Mota		6,427																								
Pia Guter	13,213																									
PL Gaingels Fund I, A Series of Flucas Ventures																	77,841	77,841								
Qian Qiao	12,500																									
R. Pandhi LLC		8,736																								
Rachel Blank	2,666																									
Rachel Gibson																			12,982							
Rae Ann Estolano																			1,907							
Rahul Bhatt	10,000																		130,610							
Rahul Ravindra Raj & Parul Mehta												477,551	477,551													
Rajive Gupta																			29,687							
Rebecca Sekar	49,062																									
Richard Firth	14,687																									
Robert Lee	101																									
Robert Mahnike	55,000																									
Robert Trame		9,215																								
Ronald DuPlain																				6,594						
Rony Melaye																			12,014							
Rose Marie Dougherty																			7,498							
Russell Vernick																			91,762							
Ryan Chavez	1,000																									
Ryan Mahuron	62,603																									
Ryan Wilusz																			37,062							
Samantha George	500																									
Sameer Gulati																			1,388,626							
Savior PLSTQ SPV LP																1,508,921	1,508,921									
Scott Thompson	50,000		87,052	90,891																						
Scott Zakrajsek	11,250																									
Sean Donovan	10,000																									
Sean Duhamme	62,500																									
Serena Satyasai	178,537																									
Shamez Kanji											9,786	9,786														
Shannon Ziegler																			1,298							
Shelby Ferrari																			81,244							
Shepherd 98, LLC		10,319	10,774	27,852	27,852																					
Shrinath Devarajan																			1,302							
Silicon Valley Bank																					281,095					
Simandeep Brar																			61,244							
Simron Johal																			4,757							
SMS Capital Partners LLC									516,709	516,709							61,525	61,525								
SNR -2 dB, L.P.		158,079																								
SOCII CAPITAL FUND 1 L.P.		300,614																								
Soumya Badam	4,090																									
Sriram Krishnamurthy	6,834																									
Stephanie Patzloff																			67,447							
Stephen Daubert																			51,692							
Steven R. Willis	56,140																									
Stoyan Kenderov																			1,007,750							
Sumit Bhasin																			51,692							
Sumon Sadhu		9,863																								
SVB INNOVATION CREDIT FUND VIII, L.P.																					85,197					
Sydney Cook																			1,672							
Tal Yeshanov	71,414																									
Tara Wheeland	1,250																		37,481							



**Fill in this information to identify the case:**

Debtor name Plastiq Inc.  
 United States Bankruptcy Court for the: DISTRICT OF DELAWARE  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Consolidated Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/24/2023

**X /s/ Vladimir Kasparov**  
 \_\_\_\_\_  
 Signature of individual signing on behalf of debtor

**Vladimir Kasparov**  
 \_\_\_\_\_  
 Printed name

**Chief Restructuring Officer**  
 \_\_\_\_\_  
 Position or relationship to debtor