

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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| In re: |) | |
| |) | |
| BYJU’S ALPHA, INC., ¹ |) | Chapter 11 |
| |) | |
| Debtor. |) | Case No. 24-10140 (JTD) |
| |) | |

NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED DOCUMENTS AND (II) AGENDA FOR HEARING ON FIRST DAY PLEADINGS SCHEDULED FOR FEBRUARY 5, 2024 AT 3:00 P.M. (ET), BEFORE THE HONORABLE JOHN T. DORSEY IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE²

THIS PROCEEDING WILL BE CONDUCTED REMOTELY VIA ZOOM. PLEASE REFER TO JUDGE DORSEY’S CHAMBERS PROCEDURES AND THE COURT’S WEBSITE ([HTTP://WWW.DEB.USCOURTS.GOV/ECOURT-APPEARANCES](http://www.deb.uscourts.gov/ecourt-appearances)) FOR INFORMATION ON THE METHOD OF ALLOWED PARTICIPATION (VIDEO OR AUDIO), JUDGE DORSEY’S EXPECTATIONS OF REMOTE PARTICIPANTS, AND THE ADVANCE REGISTRATION REQUIREMENTS. REGISTRATION IS REQUIRED BY ONE-HOUR PRIOR TO THE HEARING, UNLESS OTHERWISE NOTICED, USING THE *ECOURTAPPEARANCES* TOOL AVAILABLE ON THE COURT’S WEBSITE.

PLEASE TAKE NOTICE that, on February 1, 2024, the debtor and debtor in possession in the above-captioned case (the “Debtor”), filed the following voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and, on February 2, 2024, related pleadings with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtor continues to operate its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PETITION AND RELATED PLEADINGS

1. Voluntary Petition of BYJU’s Alpha, Inc. [Case No. [24-10140](#)]
2. Declaration of Timothy R. Pohl, Director, CEO, and Secretary of BYJU’s Alpha, Inc., in Support of the Debtor’s Chapter 11 Petition [Docket No. 3 (*Sealed Version*); [Docket No. 7](#) (*Redacted Version*)]

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, are: BYJU’s Alpha, Inc. (4260). The location of the Debtor’s service address is 16192 Coastal Highway, Lewes, Delaware 19958.

² All motions and other pleadings referenced herein are available by request to Debtor’s proposed counsel (Troy Bollman, paralegal, at tbollman@ycst.com).

3. Complaint for Avoidance and Recovery of Fraudulent Transfers [Docket No. 6; Adv. Docket No. 3 (Sealed Version)]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the following first day pleadings (collectively, the “First Day Pleadings”), to the extent set forth below, is scheduled for **February 5, 2024 at 3:00 p.m. (ET)** (the “First Day Hearing”) before The Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware.

FIRST DAY PLEADINGS GOING FORWARD

4. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing Continued Maintenance and Use of Prepetition Bank Accounts, (II) Authorizing Continued Use of Existing Checks and Business Forms, (III) Temporarily Waiving the Requirements of Section 345(b) of the Bankruptcy Code, and (IV) Granting Related Relief [[Docket No. 4](#)]

Status: This matter will be going forward on an interim basis.

5. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Authorizing the Debtor to Obtain Postpetition Financing, (III) Granting Senior Postpetition Security Interests, and According Superpriority Administrative Expense Status Pursuant to Sections 364(c) and 364(d) of the Bankruptcy Code, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [[Docket No. 5](#)]

Status: This matter will be going forward on an interim basis.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Pleadings may be made at the First Day Hearing.

[Signature Page Follows]

Dated: February 2, 2024
Wilmington, Delaware

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/s/ Kenneth J. Enos

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